**Market Notice**

**Date: 15 October 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL191”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 October 2012 under its Credit-Linked Note Programmedated **19 July 2007**.

**INSTRUMENT TYPE: Credit Linked Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R 9,663,066,592.83

**Bond Code** ACL191

**Nominal Issued** R 130,000,000.00

**Issue Price** 100%

**Coupon** 6.425% (3 Month JIBAR as at 15 October 2012 of 5.075% plus 135 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2015

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** 9 March, 9 June, 9 September, 9 December

**Issue Date** 15 October 2012

**Date Convention** Following

**Interest Commencement Date** 15 October 2012

**First Interest Date** 20 December 2012

**ISIN No.** ZAG000100520

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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